



## The Strategic Landscape for Healthcare: Balancing Technological Innovation and the Cost of Care

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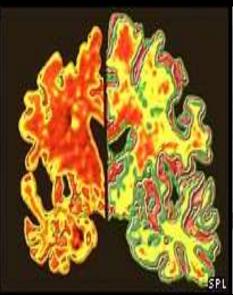
### The U.S. Healthcare System

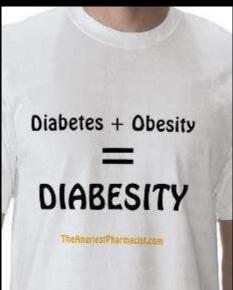
- estimated \$3.2 trillion expenditures
- estimated 17.5 percent of US economy
- one in seven American workers is employed in the healthcare sector

### **Disease Burden:**

## Confronting the Largest Economic Disruptions and Threats to Sustainable Healthcare









cancer

neurodegeneration

cardio-vascular/ metabolic disease

mental illness

### **Challenges Facing U.S. Healthcare**

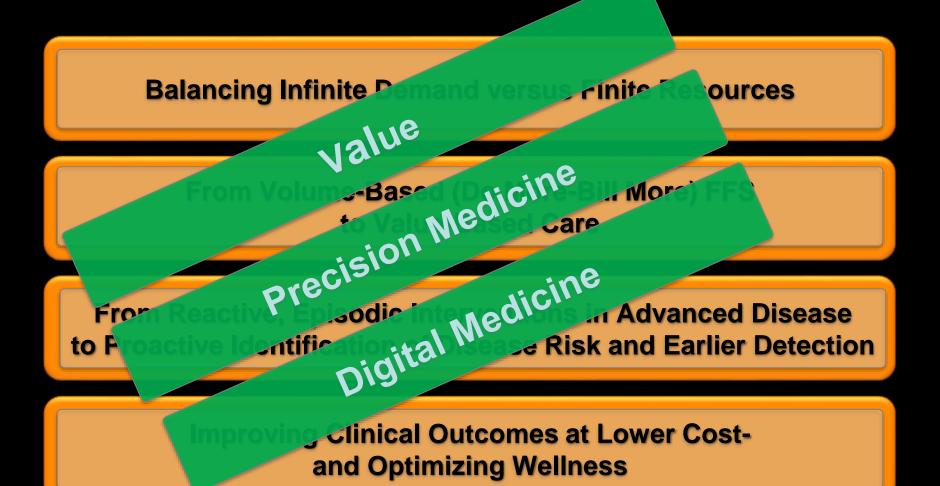
**Balancing Infinite Demand versus Finite Resources** 

From Volume-Based (Do More-Bill More) FFS to Value-Based Care

From Reactive, Episodic Interventions in Advanced Disease to Proactive Identification of Disease Risk and Earlier Detection

Improving Clinical Outcomes at Lower Cost and Optimizing Wellness

### Challenges Facing U.S. Healthcare

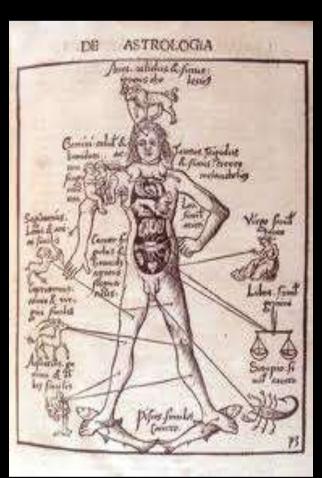


#### **Precision Medicine**

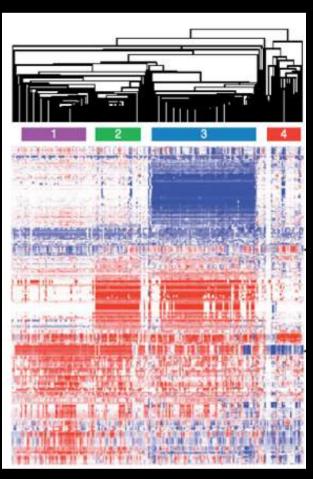
Mapping Disease Risk and Disease Processes at the Molecular Level

### **Medical Progress:**

### From Superstitions to Symptoms to Signatures

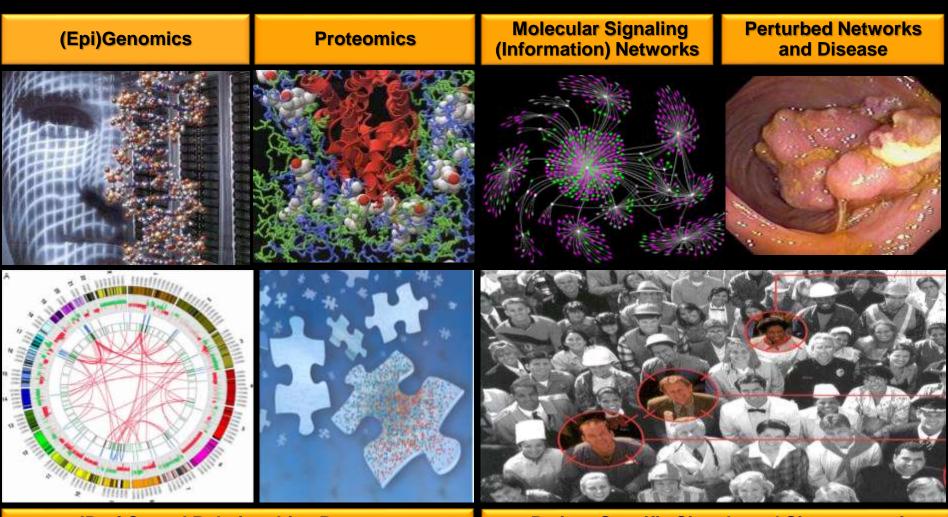






### **Precision Medicine:**

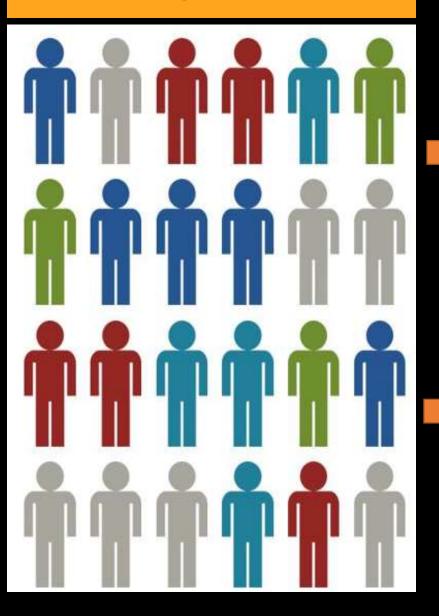
### Mapping the Disruption of Molecular Signaling Networks in Disease



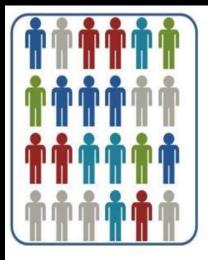
**ID of Causal Relationships Between Network Perturbations and Disease** 

Patient-Specific Signals and Signatures of Disease or Predisposition to Disease

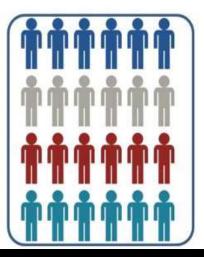
#### **Population**



#### **One-Size-Fits-All**



Treatment A (effective in 20% of target population; 80% is waste)



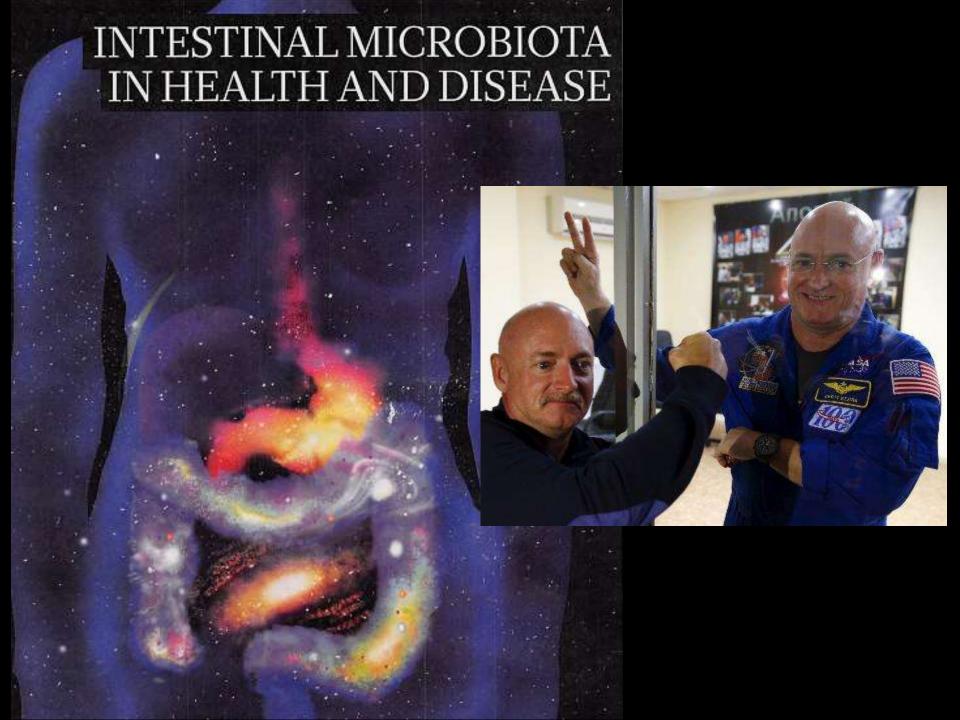
Treatment A

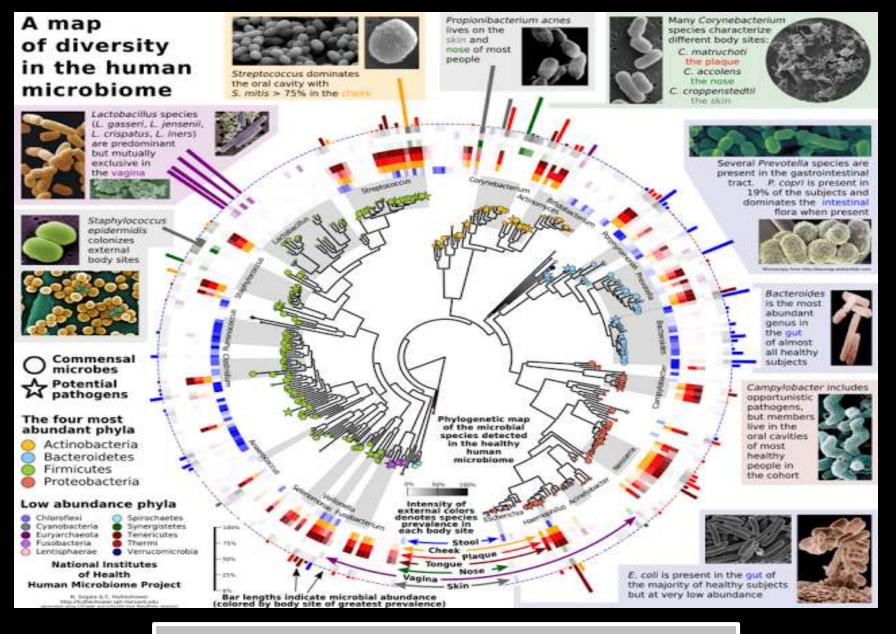
Treatment B

Treatment C

Treatment D

**Molecular Profiling and Disease Subtypes** 





- nutritionautoimmunityobesity
- neuroimmunology Rx response

### **Precision Medicine**

Most Events That Affect Our Health Occur Outside
Of The Healthcare System And Are Not Monitored

**Building Comprehensive Healthcare Information Systems To Better Track Disease Risk(s) For Earlier Intervention** 

## Most Events That Affect Our Health Occur Outside of the Healthcare System And Are Not Monitored

#### **Need for Continuity of Care Record: From Womb to Tomb**



**Behavior** 

**Environment** 

## Changing The Touch Points in Healthcare Delivery: Healthcare Beyond the Clinic

**Invasion of the Body Trackers** 

Remote Health Status Monitoring: Wearables, Sensors and Devices

M4: Making Medicine More Mobile

### m.Health





Real Time
Remote
Health
Monitoring
and
Chronic
Disease
Management

Lifestyle and Fitness



Information for Proactive Health Awareness (Wellness)

### "Medical Selfies": The Proliferation of Mobile Devices in Healthcare







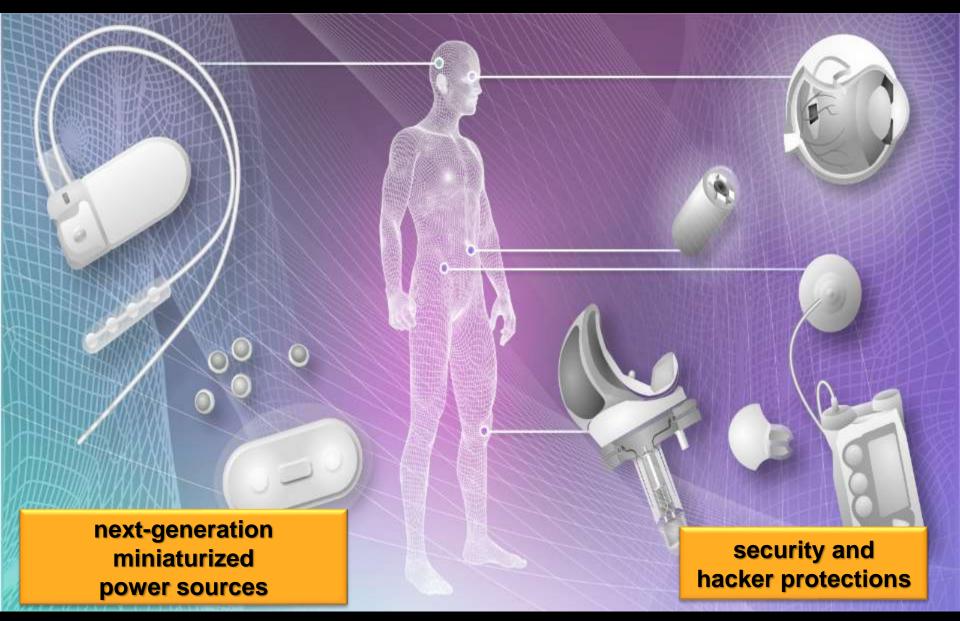


# Robotics, Telemedicine and Connecting to Expert Opinion

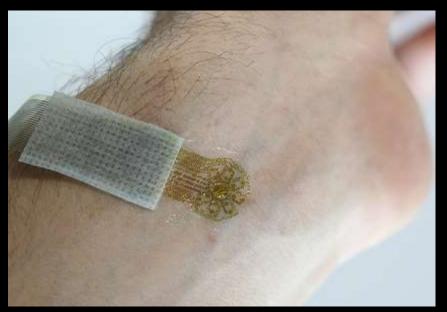


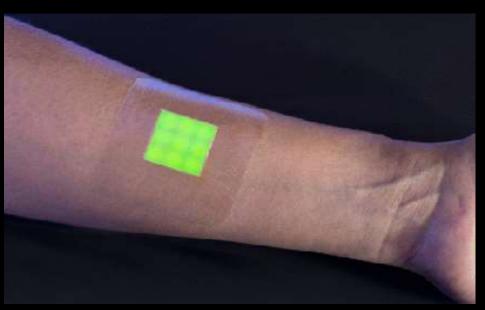


# Implantable Devices and Wireless Monitoring (and Modulation)



### **Smart Materials for Improved Therapeutic Adherence**









## **Gray Technologies and Aging in Place: Independent But Monitored Living for Aging Populations**





#### **Rx adherence**







in home support and reduced readmissions

reduced office visits

## **Digital Personal Assistants**





















"Do you solemely swear to have no involvement in your own care?"

### **Patients Are No Longer Patient for Solutions**

**Patient Communities and Disease Advocacy Groups** 

Increased Patient Engagement in Care Decisions and Disease Management

## Consumerism in Healthcare and Retail: Any Real Difference?

#### **Actionable Information**

- anytime
- anywhere

#### Choice

- pricing and performance (transparency)
- best resource (outcome)
- best value (outcomes/cost)

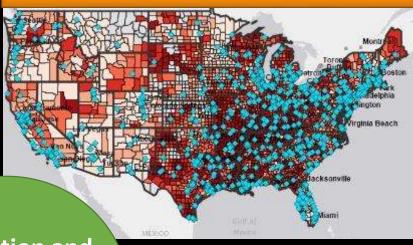
Ux

# Precision Medicine and Digital Medicine: Evolving Inter-Dependencies





#### **Population Databanks**



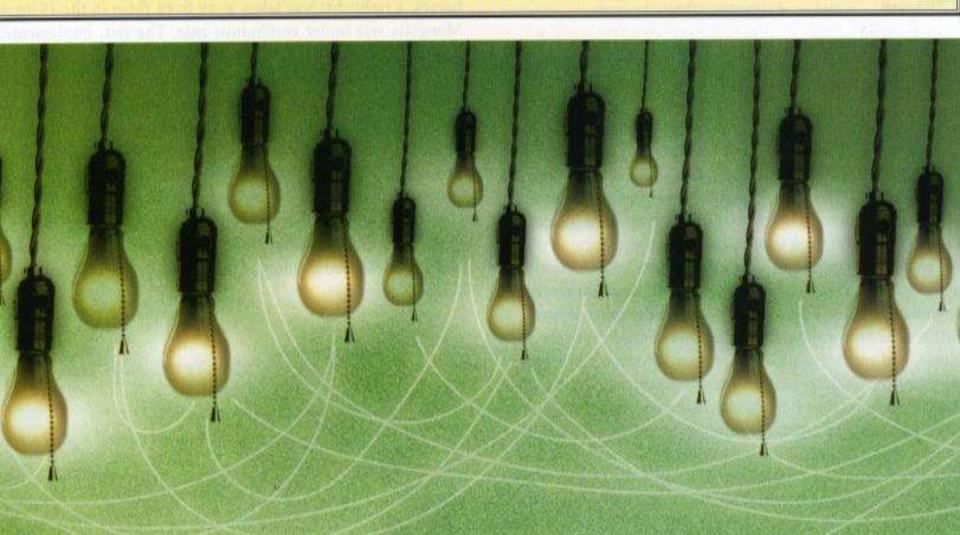
integration and analysis of large scale, diverse data

matching individual profiles to best treatment interventions

### **Monitoring Health Risks**

- •who knows why people do what they do?
  - the fact is that they do!
- these actions can now be traced and measured with unprecedented precision
- with sufficient data, the numbers reveal increasingly predictable behavior and individual risk patterns
- major implications for healthcare delivery, disease management and optimizing wellness
- new ethical and legal issues regarding data acquisition and use
  - consent, privacy, surveillance, security

## HELL IS THE PLACE WHERE NOTHING CONNECTS — T.S. ELIOT



HELL IS THE PLACE WHERE NOTHING CONNECTS - T.S. ELIOT



## **Security of Health Data in the Cloud**



**Advanced Computing, Robotics and Machine Intelligence** 

Implications for Professional Competencies in Healthcare

# New Visualization Tools, and Human-Machine Interactions



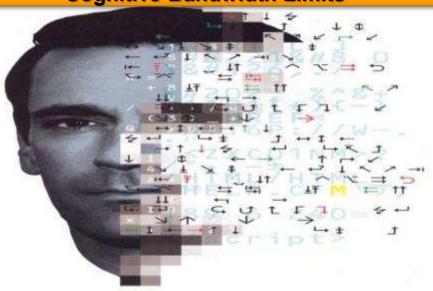


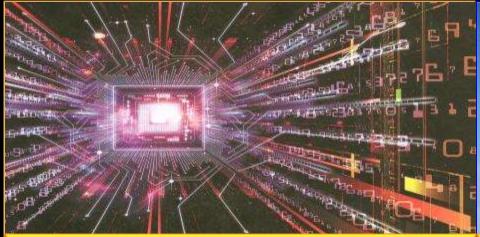
## Big Data and the V6 Challenge: Volume, Variety, Velocity, Veracity, Visualization, Value

### Data Deluge



#### **Cognitive Bandwidth Limits**



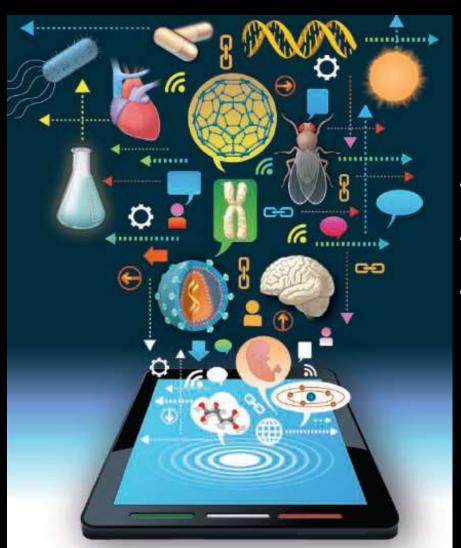




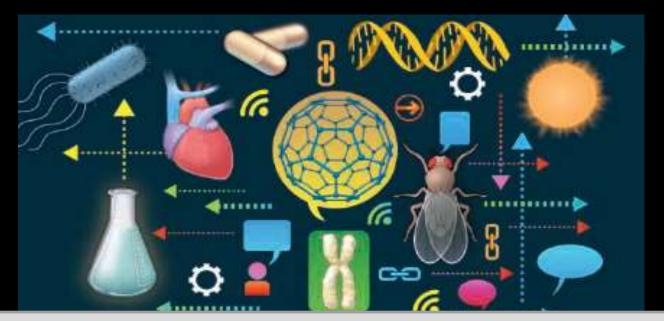


**Facile Formats for Actionable Decisions** 

## Cognitive Computing and Decision-Support Systems: Overcoming the "Bandwidth" Limits of Humans



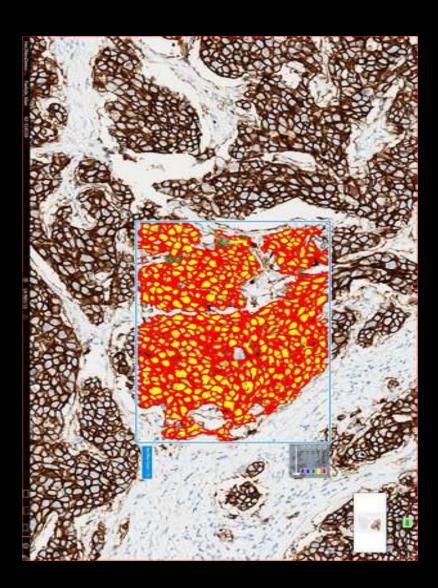
- limits to individual expertise
  - limits to our sensory systems
- limits to our experiences and perceptions



limits to objective decision making in the face of escalating, multi-dimensional complexity

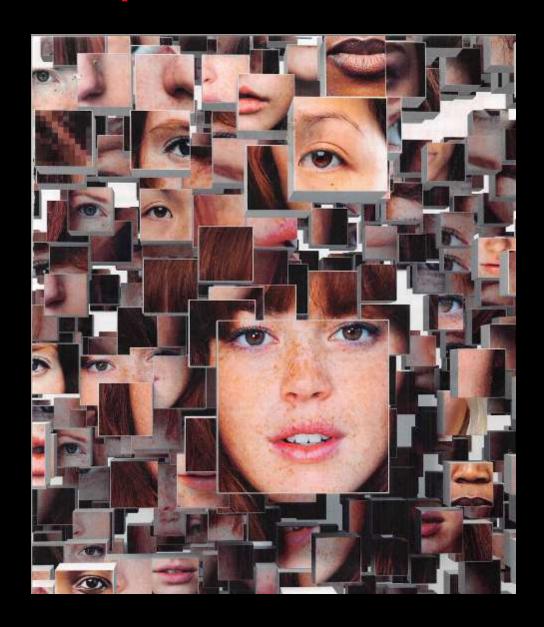


## Deep Learning, Machine Learning and Image Recognition for Biomedical Diagnosis and Disease Staging



- digital pathology
- radiology
- ophthalmology
- cardiovascular architecture

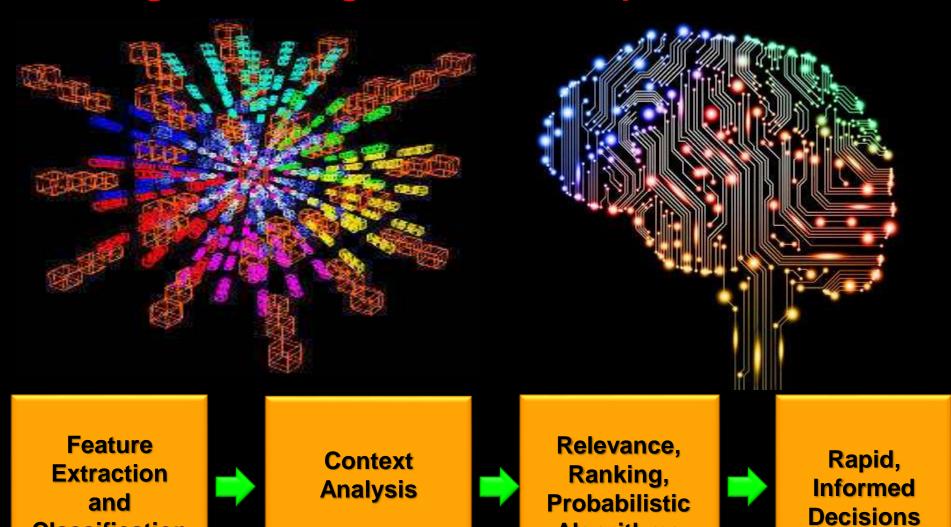
# **Machine Intelligence, Biometrics and Improved Clinical Decisions**



# Computational Analysis of Facial Expressions, Voice, Social Interaction Patterns in Diagnostic Profiling of Psychiatric Disorders

- high variation in assessment of same patients by different psychiatrists
- major need for objective measurements of nuanced behavior
  - gaze
  - speech prosody (rhythm, tone, volume)
  - stimulus response reactions and interaction speed
- Al and learning from large video banks
  - bipolar disorder, schizophrenia, depression
  - suicidal ideation
  - PTSD
- signal alerts to care teams when intervention is indicated

## Data Finding Data: "Intelligence at Ingestion" and Improved Decisions



**Algorithms** 

Classification

### Deep Learning, Smart Machines, Artificial Intelligence and Decision Support Systems

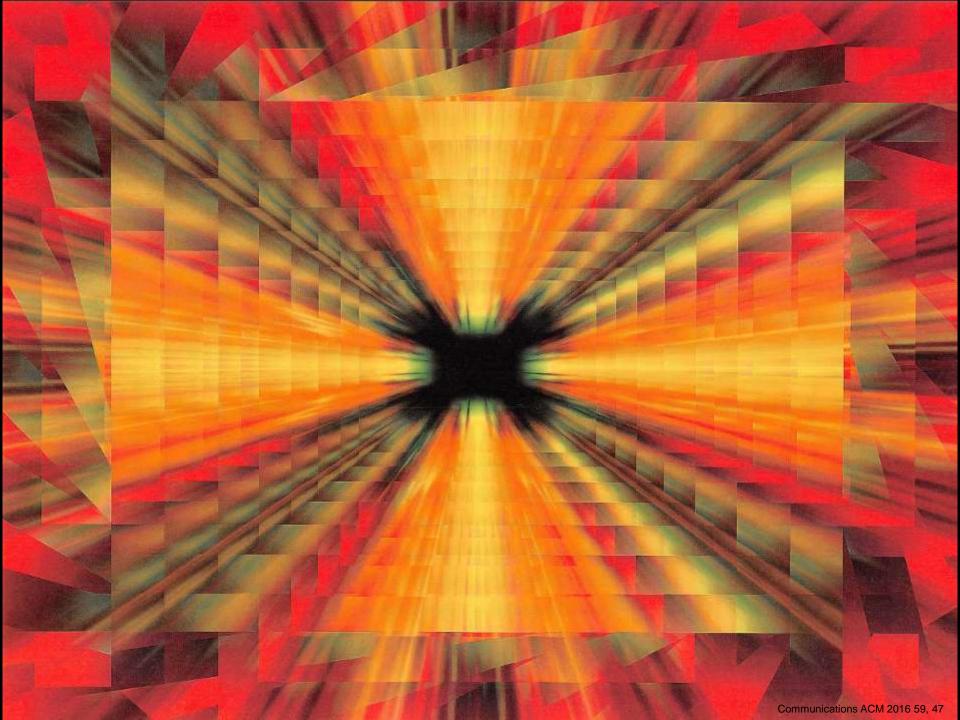


"I Can't Let You Do That Dave"

Automated Decision Support Tools and "Gated Autonomy" in the Management of Complex Systems

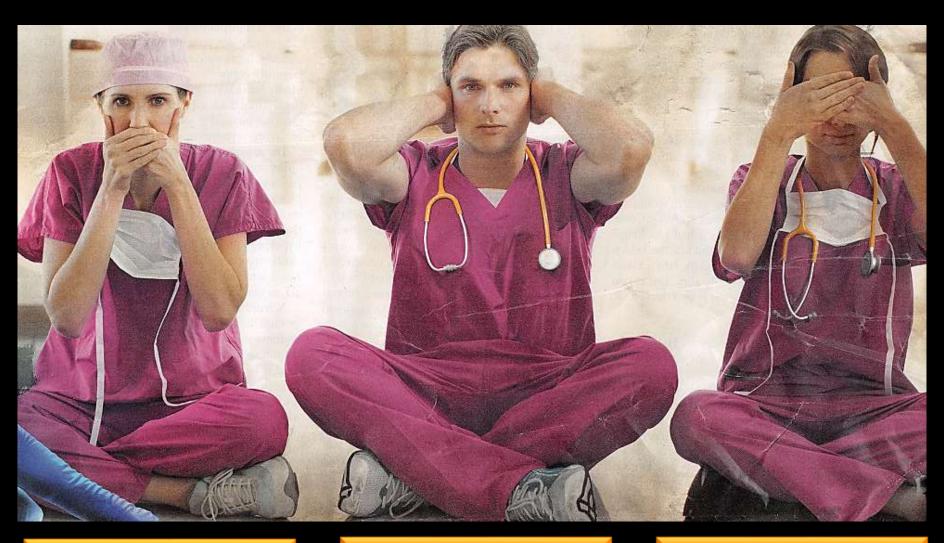
# Ceding Decision Authority to Computerized Support Systems

- culturally alien to professionals in their claimed expertise domain but they accommodate in all other aspects of their lives
- who will have responsibility for validation and oversight of critical assumptions used in decision tree analytics?
  - regulatory agencies and professional societies?
  - humans?
  - machines?





## DNR



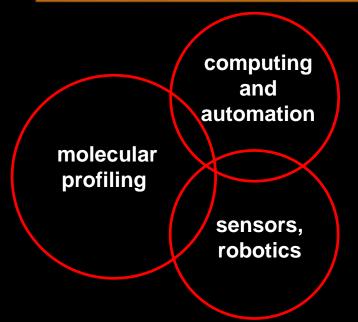
**Denial** 

**Negativity** 

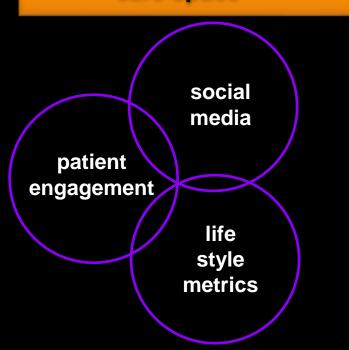
Resistance

# The Future of Healthcare: Precision Medicine and Digital Medicine

new technology platforms



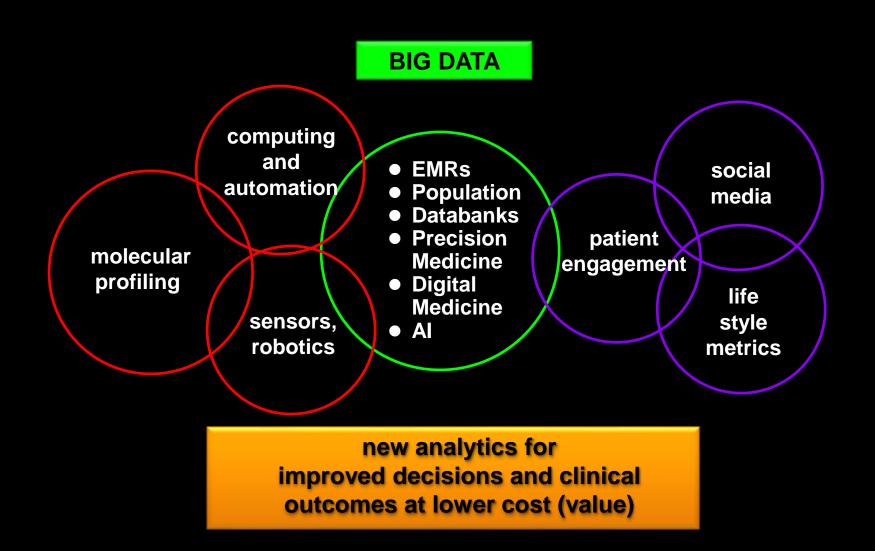
the expanded care space



molecular classification of disease

remote monitoring of health status

# The Future of Healthcare: Precision Medicine and Digital Medicine



### **Precision Medicine and Digital Medicine**

The Intellectual and Economic Drivers of a New Era in Clinical Medicine and Public Health

Profound Economic, Operational and Cultural Implications for the Organization of Future Healthcare Delivery Channels and Professional Competencies

## Slides available @ http://casi.asu.edu/

